

## **MORNING NEWSLETTER**

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	22521	-0.76	
GIFT NIFTY	25289	0.37	
NIKKEI 225	47515	1.43	
HANGSENG	25797	1.40	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	88.84	0.11		
JPY/INR	58.66	0.33		
GBP/INR	117.90	-0.47		
EUR/INR	102.80	-0.17		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	25123	-0.41	
SENSEX	81979	-0.42	
NIFTY BANK	56451	-0.31	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	126946	0.64	
SILVER	160980	0.93	
ZINC	289.25	-0.70	
CRUDE OIL	5305	0.04	
NATURAL GAS	267.30	-0.78	
ALUMINIUM	266.40	0.06	
COPPER	992	-0.15	
LEAD	181.10	0.25	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.73	1.49	
INFY	16.48	-1.79	
DR REDDY	13.97	-2.72	
HDFCBANK	35.11	0.09	
ICICIBANK	31.34	0.61	

## STOCK TO WATCH

Jaiprakash Associates, Vedanta The Competition Commission of India (CCI) has approved the acquisition of Jaiprakash Associates by Vedanta. This transaction is pursuant to a corporate insolvency resolution process (CIRP) under the Insolvency and Bankruptcy Code. Mishra Dhatu Nigam The company has secured an order worth Rs 306 crore. With this, the open order position of MIDHANI as on date stands at around Rs 2,212 crore. DCM Shriram The company has commissioned its Epichlorohydrin (ECH) plant of 35,000 TPA at its chemical complex in Jhagadia, Gujarat. The remaining capacity of 17,000 TPA will be commissioned shortly

## TOP NEWS

Lenskart shares touch Rs 510 apiece in grey market, signals \$10 billion valuation ahead of IPO.

Emirates NBD in advanced talks for acquiring majority stake in RBL Bank.

LG Electronics India shares make bumper stock market debut, list at 50% premium over IPO price.

Hindustan Zinc shares drop 5% from day's high after silver prices fall from lifetime high levels.

Paras Defence shares rise 2% on MoU with Israel based company.

Tata Motors Passenger Vehicles settles in pre-open session, lists at Rs 400 per share on NSE.

Oil India shares gain on completion of pipeline project, agreement with NEEPCO

Anant Raj stock dips 4% after Rs 1,100 crore QIP at 5% discount; data centre expansion in focus.

Infosys wins Rs 14,000 crore NHS contract to modernise workforce management system .